

TISE Passport Letter - template

Date:

To: Listing and Membership Committee
The International Stock Exchange Authority Limited (the “**Authority**”)

RE:

The attached bond programme was approved on by the National Competent Authority (NCA) of .

Please find official confirmation of such approval.

This TISE Passport Letter and attached bond programme together constitute a TISE Passport programme for the purposes of listing bonds issued by way of final terms on TISE. The duration of the TISE Passport programme is one year from the date of approval as awarded by the applicable NCA or UKLA.

The resulting TISE Passport programme should be read in conjunction with subsequent material information. Therefore all supplements and/or announcements filed with the applicable NCA or UKLA should simultaneously be submitted to the Authority via the following email address applications@tisegroup.com

Application is hereby made to the Authority for the admission of bonds issued under the TISE Passport programme to be admitted to listing on the Official List of the International Stock Exchange.

The issuer accepts responsibility for the information contained in the TISE Passport programme and to the best of the knowledge and belief of the issuer (which has taken all reasonable care to ensure that such is the case) the information contained in the TISE Passport programme is in accordance with the facts and does not omit anything likely to affect the import of such information.

Neither the admission of the bonds to the Official List nor the approval of the TISE Passport programme pursuant to the listing requirements of the Authority shall constitute a warranty or representation by the Authority as to the competence of the service providers or any other party connected with the issuer, the adequacy and accuracy of information contained in the TISE Passport programme or the suitability of the issuer for investment or for any other purpose.”

The appointed Listing Agent is

We hereby request the Authority’s official approval confirmation of this TISE Passport programme.

Signed:

Director, secretary or other duly authorised equivalent officer, agent or attorney for and on behalf of the Issuer.