

Listing agent’s declaration form

To: **Listing and Membership Committee
The International Stock Exchange Authority Limited (the “Authority”)**

Date:

Name of Listing Agent:

Name of Issuer:
the “Issuer”

The undersigned hereby requests that you allow the following bonds of the Issuer to be admitted to the Official List of The International Stock Exchange (the “Exchange”) subject to the Authority’s Listing Rules governing the listing of bonds on the Exchange (the “Listing Rules”).

Details of bond and/or programmes in relation to which the application is being made:

Listing agent’s declaration form continued

I, ,

duly authorised to give this declaration of the above Listing Agent, hereby confirm that we have satisfied ourselves to the best of our knowledge and belief, having made reasonable enquiry of the Issuer, that:

- (a) all the documents required by the Listing Rules to be included in the application for listing have been supplied to the Authority;
- (b) all the relevant conditions for listing, disclosure obligations and any other requirements as set out in the Listing Rules have been complied with;
- (c) there are no matters other than those disclosed in the listing document or otherwise in writing to the Authority which should be taken into account by the Authority and the Listing and Membership Committee in considering the suitability for listing of the bonds for which application is being made;
- (d) it understands the nature and purpose of the application for listing;
- (e) the directors of the Issuer have been advised of the nature of their responsibilities under the Listing Rules;
- (f) the Issuer is guided and advised of the application of the Listing Rules;
- (g) the Issuer is not in breach of the Listing Rules and that the bonds, transaction, and parties to it are suitable for listing;
- (h) appropriate due diligence has been undertaken in relation to the issuer in accordance with the Member firms documented anti-money laundering and countering the financing of terrorism policies and procedures; and
- (i) the directors of the Issuer and, where appropriate, related parties have been informed as to the personal data collected, processed and retained by the Authority in accordance with the Privacy Statement as published at <http://www.tisegroup.com/legal/privacy-statement/>.

Should any further information come to my notice before the grant of listing, I will inform the Authority.

I acknowledge that if the Authority considers that we have been in breach of our responsibilities under the Listing Rules or this declaration, the Authority may censure us or refuse to allow us to act as a Listing Agent for further issues by removing our firm from its register of members or suspend our Membership of the Exchange and that the Authority may publicise the fact that it has done so and the reasons for its actions.

This declaration is given on behalf of

without any liability on the part of the person signing the declaration.

Signed:

Director / duly authorised officer / appropriately Authorised Signatory
for and on behalf of:

Names of two authorised
representatives who may be
contacted at the Listing Agent
regarding the listing: