Appendix II

Listing agent's declaration form

To: Listing and Membership Committee - The International Stock Exchange Authority Limited (the "Authority")

Date:

Full Name of Listing Agent ("the Listing Agent"):

Name of Issuer (the "Issuer"):

The undersigned hereby requests that you allow the following bonds of the Issuer to be admitted to the Official List of The International Stock Exchange (the "Exchange") subject to the Authority's Listing Rules governing the listing of bonds on the Exchange (the "Listing Rules").

Details of bonds and/or programmes in relation to which the application is being made:

Appendix II

Listing agent's declaration form

I, _____ _____

duly authorised to give this declaration of the above Listing Agent, hereby confirm that I have satisfied myself to the best of my knowledge and belief, having made due and careful enquiry of the Issuer and its advisers, that:

a. all the documents required by the Listing Rules to be included in the application for listing have been supplied to the Authority;

b. all the relevant conditions for listing, disclosure obligations and any other requirements as set out in the Listing Rules have been complied with;

c. there are no matters other than those disclosed in the listing document or otherwise in writing to the Authority which should be taken into account by the Authority and the Listing and Membership Committee in considering the suitability for listing of the bonds for which application is being made;

d. it understands the nature and purpose of the application for listing;

e. the directors of the Issuer appreciate the nature of their responsibilities under the Listing Rules;

f. the Issuer is guided and advised as to the application of the Listing Rules;

g. the Issuer is not in breach of the Listing Rules;

h. appropriate due diligence has been undertaken in relation to the Issuer in accordance with our documented anti-money laundering and countering the financing of terrorism policies and procedures; and

i. the directors of the Issuer and, where appropriate, related parties have been informed as to the personal data collected, processed and retained by the Authority in accordance with the Privacy Statement as published at http://www.tisegroup.com/legal/privacy-statement/.

Should any further information come to my notice before the grant of listing, we will inform the Authority.

I acknowledge that if the Authority considers that we have been in breach of our responsibilities under the Listing Rules or this declaration, the Authority may censure us or refuse to allow us to act as a Listing Agent for further issues by removing our firm from its register of Listing Agents or suspend our Membership of the Exchange and that the Authority may publicise the fact that it has done so and the reasons for its actions.

This declaration is given on behalf of:

_____

without any liability on the part of the person signing the declaration.

Signature

_____

Director, secretary or other duly authorised equivalent officer, agent or attorney

Names of two authorised representatives who may be contacted at the Listing Agent regarding the listing:

_____

_____