Application for admission of securities to listing

To: Listing and Membership Committee
The International Stock Exchange Authority Limited (the "Authority")

Date:

The issuer hereby applies for the securities detailed below to be admitted to the Official List of The International Stock Exchange (the "Exchange") subject to the Authority's Listing Rules governing the listing of securities on the Exchange (the "Listing Rules").

Details of Securities to be listed

Name of Issuer:

Details of securities to be listed:

Domicile: (must be duly incorporated/established)

Method of listing:

Summary of the listing application

Exchange Status:

Primary ☐ Secondary ☐

If Secondary, name other Exchange:

Will securities be admitted to another market: If yes, name market

Yes ☐ No ☐

Date of incorporation/establishment:

Financial year end

Appointed Market Maker:

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Declaration

The issuer acknowledges its obligations under the Listings Rules and confirms that the issuer is duly incorporated or otherwise validly established, according to the relevant laws of its place of incorporation or establishment, is operating in conformity with its memorandum and articles of association or other constitutional document and that:

a. all the conditions for listing and the disclosure obligations as set out in the Listing Rules, which are required to be fulfilled prior to the application have been fulfilled in relation to the issuer and the securities for the admission of which application is now made;

b. all information required to be included in the listing document has been included or, if the final version has not yet been submitted (or approved), will be included before it is so submitted;

c. all the documents and information required to be included in the application have been or will be supplied in accordance with the Listing Rules and all other requirements of the Authority in respect of the application have been or will be complied with;

d. there are no other facts bearing on the issuer's application for listing and permission to deal in such securities, which, in our opinion, should be disclosed to the Authority;

e. the directors of the issuer approve the contents of the listing document and issuance of the securities for which application is sought; and

f. the directors of the Issuer acknowledge that the Issuer must have a Sponsor (appointed at all times) and that, where this is not the case, the Authority may suspend dealings and/or cancel the listing.

The issuer undertakes to comply with the Listing Rules.

In consideration of the Authority granting the issuer's application for admission to the Official List of the Exchange, the issuer HEREBY ACKNOWLEDGES that it shall remain on the Official List and that trading (if any) in the issuer's listed securities shall continue only at the approval of the Authority.

The issuer HEREBY UNDERTAKES AND AGREES to comply with the continuing obligations set out in the Listing Rules and the issuer FURTHER ACKNOWLEDGES that the Authority may censure the issuer pursuant to OPERATIONAL MATTERS 4 of the Listing Rules in the event the issuer breaches the Listing Rules.

Signature

Director, secretary or other duly authorised equivalent officer, agent or attorney

For and on behalf of: