

LISTING APPLICATION FORM (TISE 1 FORM)

**TO: LISTING AND MEMBERSHIP COMMITTEE
THE INTERNATIONAL STOCK EXCHANGE AUTHORITY LIMITED (THE “AUTHORITY”)**

Date:

The Issuer hereby applies for the bonds detailed below to be admitted to the Official List of The International Stock Exchange [the “Exchange”] subject to the Authority’s Listing Rules governing the listing of bonds on the Exchange [the “Listing Rules”].

DETAILS OF BONDS TO BE LISTED

Name of issuer [the “Issuer”]:

Details of bonds to be listed and/or programmes to be approved:

Domicile: [Must be duly incorporated/established]

PROGRAMME INFORMATION

Application is part of a Programme?

Yes ☐ No ☐

If Yes to the above, does the application qualify for the TISE Passport service?

Yes ☐ No ☐

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DECLARATION

The Issuer acknowledges its obligations under the Listings Rules and confirms that the Issuer is duly incorporated or otherwise validly established, according to the relevant laws of its place of incorporation or establishment, is operating in conformity with its memorandum and articles of association or other constitutional document and that:

- a. all the conditions for listing and the disclosure obligations as set out in the Listing Rules, which are required to be fulfilled prior to the application have been fulfilled in relation to the Issuer and the bonds for the admission of which application is now made;
- b. all the documents and information required to be included in the application have been or will be supplied in accordance with the Listing Rules and all other requirements of the Authority in respect of the application have been or will be complied with before admission to the Official List;
- c. there are no other facts bearing on the Issuer's application for listing and permission to deal in such bonds, which, in our opinion, should be disclosed to the Authority;
- d. the directors of the Issuer approve the contents of the listing document and issuance of the bonds for which application is sought; and
- e. the directors of the Issuer acknowledge that the Issuer must have a Listing Agent [appointed at all times] and that, where this is not the case, the Authority may suspend dealings and/or cancel the listing.

The Issuer undertakes to comply with the Listing Rules.

In consideration of the Authority granting the Issuer's application for admission to the Official List of the Exchange, the Issuer HEREBY ACKNOWLEDGES that it shall remain on the Official List and that trading [if any] in the Issuer's listed bonds shall continue only at the approval of the Authority.

The Issuer HEREBY UNDERTAKES AND AGREES to also comply with the continuing obligations set out in the Listing Rules and the Issuer FURTHER ACKNOWLEDGES that the Authority may censure the Issuer pursuant to OPERATIONAL MATTERS 4 of the Listing Rules in the event the Issuer breaches the Listing Rules.

Signature

Director, secretary or other duly authorised equivalent officer, agent or attorney

For and on behalf of: