

This notice is issued in compliance with the requirements of The Channel Islands Securities Exchange Authority Limited (the **Exchange**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any Notes of Foresight Solar (UK Holdco) Limited (the **Issuer**). Applications will only be considered on the basis of the Listing Document.

Application has been made to the Exchange for the listing of up to £250 million unsecured loan notes due 1 November 2038 (the **Notes**) of the Issuer to be admitted to the Official List of the Exchange. Dealings are expected to commence on 29 August 2014.

Foresight Solar (UK Holdco) Limited

(Incorporated in England and Wales with registered no. 08584284)

**Listing by way of an Introduction sponsored by
Ogier Corporate Finance Limited**
of the Notes,
on the Official List of the Exchange

The Listing Document relating to the Issuer is available, during normal business hours on any weekday (Bank holidays, Saturdays and Sundays excepted) by collection only for a period of 14 days from the date of this notice from:

Ogier Corporate Finance Limited
Ogier House, The Esplanade, St Helier, Jersey JE4 9WG

And at the registered office of the Issuer at
The Shard, 32 London Bridge Street, London SE1 9SG

29 August 2014