

This notice is issued in compliance with the requirements of the Channel Islands Securities Exchange Authority Limited (the **Exchange**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any Note of Seminole Hard Rock UK Limited (the **Issuer**). Applications will only be considered on the basis of the Listing Document.

Application has been made to the Exchange for the listing of GBP £132,763,420 Promissory Note due 31 December 2021 (the **Note**) of the Issuer to be admitted to the Official List of the Exchange. Dealings are expected to commence on 23 December 2014.

Seminole Hard Rock UK Limited
(Incorporated in England and Wales with registered no 06088349)

Listing by way of an Introduction sponsored by
Ogier Corporate Finance Limited
of the Note,
on the Official List of the Exchange

The Listing Document relating to the Issuer is available, during normal business hours on any weekday (Bank holidays, Saturdays and Sundays excepted) by collection only for a period of 14 days from the date of this notice from:

Ogier Corporate Finance Limited
Ogier House, The Esplanade, St Helier, Jersey JE4 9WG

And at the registered office of the Issuer at
Seventh Floor
90 High Holborn
London
WC1V 6XX

23 December 2014