

This notice is issued in compliance with the requirements of The Channel Islands Securities Exchange Authority Limited (**CISEA**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in CHINA CINDA FINANCE (2014) II LIMITED (the **Company**).

Application has been made to the Channel Islands Securities Exchange for US\$320,000,000 5.20% guaranteed senior notes due 2029, US\$100,000,000 5.20% guaranteed senior notes due 2030 and US\$80,000,000 4.45% guaranteed senior notes due 2022 (collectively, the **Notes**) of the Company to be admitted to the Official List of the CISEA. Dealings are expected to commence on or around 8 June 2015.

The Notes are guaranteed by China Cinda (HK) Holdings Company Limited, a private company limited by shares and incorporated in Hong Kong with registered number 0662580.

CHINA CINDA FINANCE (2014) II LIMITED

(a BVI Business Company incorporated in the British Virgin Islands
under The BVI Business Companies Act, 2004
with registered number 1847776)

Introduction sponsored by

MOURANT OZANNES SECURITIES LIMITED

of US\$320,000,000 5.20% guaranteed senior notes due 2029, US\$100,000,000
5.20% guaranteed senior notes due 2030 and US\$80,000,000 4.45% guaranteed
senior notes due 2022
to the CISEA

The listing document relating to the Company is available, during normal business hours on any weekday (Saturdays, Sundays and public holidays excepted) by collection only, up to and including 22 June 2015 from:

Mourant Ozannes Securities Limited,
PO Box 186, 1 Le Marchant Street,
St Peter Port, Guernsey GY1 4HP.

8 June 2015