

## **FORMAL NOTICE**

This notice complies with the requirements of the Channel Islands Securities Exchange Authority Limited. It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by MFS International Holdings Pty Ltd (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to The Channel Islands Securities Exchange Authority Limited for up to \$750,000,000 USD Unsecured Notes due October 1, 2025 (the "**Notes**" issued by the Issuer, to be admitted to the Official List of The Channel Islands Securities Exchange Authority Limited. It is expected that admission to the Official List of The Channel Islands Securities Exchange Authority Limited will be effective and that dealings will commence on or about 29 December 2015.

### **MFS International Holdings Pty Ltd**

(a company incorporated and registered in Australia with registered number 601 210 575)

### **Listing sponsored by:**

#### **CAREY OLSEN CORPORATE FINANCE LIMITED**

*47 Esplanade, St Helier, Jersey JE1 0BD*

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*MFS International Holdings Pty Ltd, One Carter Lane, London, EC4V 5ER.*

29 December 2015