

This notice is issued in compliance with the requirements of the Channel Islands Securities Exchange Authority Limited (the "**CISEA**"). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

SCIO CLEAN ENERGY 1 LIMITED

a private limited company incorporated under the laws of England and Wales, with registered office at 35 Great St Helen's, London, EC3A 6AP and with registered number 9183328

SCIO Clean Energy 1 Limited (the "**Company**") has applied to the Exchange for £5,625,000 Class A 5 per cent. per annum fixed rate notes due 2037 and £300,000 Class B 9.5 per cent. per annum fixed rate notes due 2037 (the "**Notes**") to be admitted to the Official List of the CISEA. Copies of the Company's listing document can be inspected at the registered office of the Issuer and the office of Bedell Channel Islands Limited (as sponsor of the Company) during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice.

It is expected that the admission of the Notes to the Official List of the CISEA will become effective and that dealings are expected to commence on 15 December 2015.

The Listing is sponsored by Bedell Channel Islands Limited.

15 December 2015

26 New Street
St Helier
Jersey
JE2 3RA