

FORMAL NOTICE

This notice complies with the requirements of the Channel Islands Securities Exchange Authority Limited. It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Simon Bidco Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to The Channel Islands Securities Exchange Authority Limited for up to £230,000,000 Unsecured Loan Notes due 31 December 2024 and up to £565,000,000 Unsecured Loan Notes due 31 December 2024 (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The Channel Islands Securities Exchange Authority Limited. It is expected that admission to the Official List of The Channel Islands Securities Exchange Authority Limited will be effective and that dealings will commence on or about 28 January 2016.

SIMON BIDCO LIMITED

(a private limited liability company incorporated under the laws of England and Wales registered with company number 09709443 and having its registered office at 80 Pall Mall, London, United Kingdom SW1Y 5ES)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Carey Olsen Corporate Finance Limited, 47 Esplanade, St Helier, Jersey JE1 0BD, Channel Islands.

28 January 2016