

This notice is issued in compliance with the requirements of The Channel Islands Securities Exchange Authority Limited (the **Exchange**). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**Hiscox plc**

a company incorporated in the United Kingdom on 20 July 1993 with registered number 02837811 whose registered office address is at 1 Great St Helens, London EC3A 6HX, United Kingdom

**Hiscox plc** (the **Issuer**) has applied to the Exchange for:

**£275,000,000 Fixed to Floating Rate Callable Subordinated Notes due 2045**

to be admitted to the Official List of the Exchange. Copies of the Issuer's Listing Document can be inspected at the address of the Sponsor set out below during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice. Applications will only be considered on the basis of the Listing Document.

It is expected that admission to the Official List of the Exchange will become effective and that dealings in the Notes will commence on 29 April 2016

The Listing is sponsored by Maurant Ozannes Securities Limited, Jersey Branch (the **Sponsor**).

The address of the Sponsor is at 22 Grenville Street, St Helier, Jersey, JE4 8PX Channel Islands.

Date: 29 April 2016