

Balance Sheet

China Cinda (2014) Finance II During Report Date :2016-01-
Limited :2015-12 09 08:45:24 Unit: Rmb

Item	Secondary row	Closing balance	Beginning balance	Item	Secondary row	Closing balance	Beginning balance
Current assets:	1			Current liabilities:	60		
Cash and cash equivalents	2	0	0	Short-term loans	61	0	0
Including: General risk	3	0	0	In funds	62	0	0
Designed for risk	4	0	0	Guarantee deposit	63	0	0
Refundable deposits	5	0	0	Financial liabilities at fair value	64	0	0
Placements with banks and other	6	0	0	Notes payable	65	0	0
Financial assets at fair value	7	0	0	Accounts payable	66	0	0
Including: cost	8	0	0	Advance Receipts	67	0	0
Changes in fair value	9	0	0	Financial assets sold under agreements	68	0	0
Derivative financial assets	10	0	0	Employee salaries payable	69	0	0
Notes Receivable	11	0	0	Taxes payable	70	0	0
Accounts receivable	12	0	0	Interest payable	71	42,485,883.46	6,184,436.24
Less: Provision for bad debts	13	0	0	Dividends payable	72	0	0
The advance payment.	14	0	0	Other payables	73	-4,534,550.02	0
Interest receivable	15	0	0	Non-current liabilities due within one	74	0	0
Dividends receivable	16	0	0	Other current liabilities	75	0	0
Other receivables	17	3,680,457,174.99	1,765,099,837.05	Total current liabilities	76	37,951,333.44	6,184,436.24
Less: Provision for impairment	18	0	0	Non-current liabilities:	77		
Financial assets purchased under	19	0	0	Long-term loans	78	0	0
Inventory	20	0	0	Including: Shareholders' Deposit	79	0	0
Portion of Non-current assets due	21	0	0	Bonds payable	80	3,839,550,256.66	1,766,497,142.06
Other current assets	22	0	0	Long-term payables	81	0	0
Total current assets	23	3,680,457,174.99	1,765,099,837.05	Special payables	82	0	0
Non-current assets:	24			Accrued Liabilities	83	0	0
Loans and advances	25	0	0	Deferred income tax liabilities	84	0	0
Available-for-sale financial assets	26	0	0	Other Non-current liabilities	85	0	0
Including: cost	27	0	0	Total noncurrent liabilities	86	3,839,550,256.66	1,766,497,142.06
Accrued interest	28	0	0	Total liabilities	87	3,877,501,590.10	1,772,681,578.30
Changes in fair value	29	0	0		88		
Interest Adjustment	30	0	0		89		
Less: Available-for-sale	31	0	0		90		
Held-to-maturity investment	32	0	0		91		
Including: cost	33	0	0		92		
Accrued interest	34	0	0		93		
Interest Adjustment	35	0	0		94		
Less: held-to-maturity	36	0	0		95		
Long-term receivables	37	0	0		96		
Long-term equity investment	38	0	0		97		
Investment Property	39	0	0		98		
Operating lease assets	40	0	0		99		
Financing lease receivable	41	0	0		100		
Fixed Assets	42	0	0		101		
Less: Accumulated depreciation	43	0	0	Total shareholders' equity	102		
Fixed assets - net book value	44	0	0	Paid-in capital (or share capital)	103	7.8	7.8
Less: Provision for impairment of	45	0	0	Including: State Capital	104	0	0
Net Fixed Assets	46	0	0	Group Capital	105		
Construction in progress	47	0	0	Legal person capital	106	7.8	7.8
Construction Materials	48	0	0	Individual Capital	107	0	0
Disposal of fixed assets	49	0	0	Hong Kong, Macao and Taiwan	108		
Productive biological asset	50	0	0	Foreign Capital	109	0	0
Oil and gas assets	51	0	0	Capital surplus	110	0	0
Intangible assets	52	0	0	Including: Revaluation reserve for	111	0	0
Development expenditure	53	0	0	Less: Inventory Unit	112	0	0
Goodwill	54	0	0	Surplus reserve	113	0	0
Long-term deferred and prepaid	55	0	0	General risk reserve	114	0	0
Deferred tax assets	56	0	0	Trust Indemnity Preparation	115	0	0
Other Non-current assets	57	0	0	Retained profits	116	-197,044,422.91	-7,581,749.05
Total noncurrent assets	58	0	0	Total shareholders' equity	117	-197,044,415.11	-7,581,741.25
Total assets	59	3,680,457,174.99	1,765,099,837.05	Total liabilities and shareholder's	118	3,680,457,174.99	1,765,099,837.05

Income Statement

China Cinda (2014) Finance II Limited Report Date :2016-01-07
18:20:11

Item	Amount
1. Operating revenue	-189,453,150.62
Net interest income	-192,228,798.43
Interest income	0
Interest expense	192,228,798.43
Net fee & commission income	0
Fee and commission income	0
Handling Fee and commission expense	0
The advisory services revenue	0
Fund management fee income	0
Including: securities investment fund management fee income	0
Social Insurance Fund Management fee income	
The corporate pension management fee income	
The specific customer asset management fee income	0
The Fund sales service fee income	0
Investment income (loss expressed with "-")	0
Including: Interest on bond	0
Dividends	0
Non-Money market fund dividends	0
money market fund dividends	0
Sale price difference of profit and loss	
The investment income from associated and joint venture	0
Changes in fair value gain (loss expressed with "-")	0
Including: stock	
Bonds	
The Fund	
Derivatives	0
The hedging instrument	0
Specify Changes in fair value through profit or loss during the current period of financial assets and liabilities	0
Foreign exchange gain (loss expressed with "-")	2,775,647.81
Other operating income	0
2. Operating expenses	9,523.24
Business tax and surcharges	0
Operating and administrative expenses	9,523.24
Cost of sales	0
Finance costs	0
Impairment loss on assets	0
Other operating expenses	0
3. Operating profit (loss expressed with "-")	-189,462,673.86
Add: Non-operating income	0
Less: Non-operating expenses	0
Including: loss on disposal of noncurrent assets	0
4. Total profit (loss expressed with "-")	-189,462,673.86
Less: Income tax expense	0
5. Net profit (net loss is indicated with "-") *	-189,462,673.86
6. Earnings per share:	
(a) Basic earnings per share	
(b) Diluted earnings per share	
7. other comprehensive income	
8. Total comprehensive Income	