

This notice is issued in compliance with the requirements of the Channel Islands Securities Exchange Authority Limited (the **Exchange**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any Notes of Bank of Montreal Ireland plc (the **Issuer**). Applications will only be considered on the basis of the Listing Document.

Application has been made to the Exchange for the approval of the CAD8,000,000,000 Programme (the **Programme**) and the admission of the series of notes listed in schedule 1 hereto (the **Notes**).

It is expected that the admission of the Notes issued under the Programme to the Official List of the Exchange will be effective and that dealings will commence on or about 31 March 2016.

Bank of Montreal Ireland Plc
(Incorporated in Ireland with registered no. 255687)

**Listing by way of an Introduction sponsored by
Ogier Corporate Finance Limited**
of Notes
on the Official List of the Exchange

The Listing Document relating to the Issuer is available, during normal business hours on any weekday (Bank holidays, Saturdays and Sundays excepted) by collection only for a period of 14 days from the date of this notice from:

Ogier Corporate Finance Limited
44 Esplanade, St Helier, Jersey JE4 9WG

And at the registered office of the Issuer at
2 Harbourmaster Place
6th Floor
IFSC
Dublin 1
Ireland

31 March 2016

SCHEDULE 1

Series details

1	Series 2016-1 CAD\$1,240,000,000 notes due 2026
2	Series 2016-2 CAD\$1,260,000,000 notes due 2026
3	Series 2016-3 CAD\$1,230,000,000 notes due 2026
4	Series 2016-4 CAD\$1,270,000,000 notes due 2026
5	Series 2016-5 CAD\$740,000,000 notes due 2026
6	Series 2016-6 CAD\$760,000,000 notes due 2026
7	Series 2016-7 CAD\$770,000,000 notes due 2026
8	Series 2016-8 CAD\$730,000,000 notes due 2026