

This notice is issued in compliance with the requirements of the Channel Islands Securities Exchange Authority Limited (the **Exchange**). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

HYPERION STRUCTURED PRODUCTS PCC

(a public protected cell company incorporated under the laws of Jersey on 24 August 2016 (registered number 121975) whose registered office address is at 22 Grenville Street, St Helier, Jersey JE4 8PX)

acting in respect of HYPERION STRUCTURED PRODUCTS CELL 1 PC

(a private protected cell, which was recognised under the laws of Jersey on 31 October 2016 (registered number 122444) whose registered office address is at 22 Grenville Street, St Helier, Jersey JE4 8PX)

Hyperion Structured Products PCC acting in respect of Hyperion Structured Products Cell 1 PC (the Issuer) has applied to the Exchange for (together, the **Notes**):

- (i) Series 2016-1 £7,125,000 6.25 per cent. Class A Notes due 2050; and
- (ii) Series 2016-1 £14,250,000 Non-Interest Bearing Class B Notes due 2050,

under the £750,000,000 Residuals Repackaging Programme,

to be admitted to the Official List of the Exchange. Copies of the Issuer's Listing Document can be inspected at the registered office of the Sponsor at the address set out below during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice. Applications will only be considered on the basis of the Listing Document.

It is expected that admission to the Official List of the Exchange will become effective and that dealings in the Notes will commence on 10 November 2016.

The Listing is sponsored by Maurant Ozannes Securities Limited, Jersey Branch.

The address of the Sponsor is at 22 Grenville Street, St Helier, Jersey, JE4 8PX, Channel Islands.

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acting in respect of HYPERION STRUCTURED PRODUCTS CELL 2 PC

(a private protected cell, which was recognised under the laws of Jersey on 31 October 2016 (registered number 122445) whose registered office address is at 22 Grenville Street, St Helier, Jersey JE4 8PX)

Hyperion Structured Products PCC acting in respect of Hyperion Structured Products Cell 2 PC (the Issuer) has applied to the Exchange for (together, the **Notes**):

- (i) Series 2016-2 £13,160,000 6.25 per cent. Class A Notes due 2050; and
- (ii) Series 2016-2 £26,320,000 Non-Interest Bearing Class B Notes due 2050,

under the £750,000,000 Residuals Repackaging Programme,

to be admitted to the Official List of the Exchange. Copies of the Issuer's Listing Document can be inspected at the registered office of the Sponsor at the address set out below during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice. Applications will only be considered on the basis of the Listing Document.

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acting in respect of HYPERION STRUCTURED PRODUCTS CELL 3 PC

(a private protected cell, which was recognised under the laws of Jersey on 31 October 2016 (registered number 122446) whose registered office address is at 22 Grenville Street, St Helier, Jersey JE4 8PX)

Hyperion Structured Products PCC acting in respect of Hyperion Structured Products Cell 3 PC (the Issuer) has applied to the Exchange for (together, the **Notes**):

- (i) Series 2016-3 £17,195,000 6.25 per cent. Class A Notes due 2044; and
- (ii) Series 2016-3 £34,390,000 Non-Interest Bearing Class B Notes due 2044,

under the £750,000,000 Residuals Repackaging Programme,

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acting in respect of HYPERION STRUCTURED PRODUCTS CELL 4 PC

(a private protected cell, which was recognised under the laws of Jersey on 31 October 2016 (registered number 122447) whose registered office address is at 22 Grenville Street, St Helier, Jersey JE4 8PX)

Hyperion Structured Products PCC acting in respect of Hyperion Structured Products Cell 4 PC (the Issuer) has applied to the Exchange for (together, the **Notes**):

- (i) Series 2016-4 £11,305,000 6.00 per cent. Class A Notes due 2044; and
- (ii) Series 2016-4 £22,610,000 Non-Interest Bearing Class B Notes due 2044,

under the £750,000,000 Residuals Repackaging Programme,

to be admitted to the Official List of the Exchange. Copies of the Issuer's Listing Document can be inspected at the registered office of the Sponsor at the address set out below during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice. Applications will only be considered on the basis of the Listing Document.

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acting in respect of HYPERION STRUCTURED PRODUCTS CELL 5 PC

(a private protected cell, which was recognised under the laws of Jersey on 31 October 2016 (registered number 122448) whose registered office address is at 22 Grenville Street, St Helier, Jersey JE4 8PX)

Hyperion Structured Products PCC acting in respect of Hyperion Structured Products Cell 5 PC (the Issuer) has applied to the Exchange for (together, the **Notes**):

- (i) Series 2016-5 £11,062,000 6.00 per cent. Class A Notes due 2044; and
- (ii) Series 2016-5 £22,124,000 Non-Interest Bearing Class B Notes due 2044,

under the £750,000,000 Residuals Repackaging Programme,

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acting in respect of HYPERION STRUCTURED PRODUCTS CELL 6 PC

(a private protected cell, which was recognised under the laws of Jersey on 31 October 2016 (registered number 122449) whose registered office address is at 22 Grenville Street, St Helier, Jersey JE4 8PX)

Hyperion Structured Products PCC acting in respect of Hyperion Structured Products Cell 6 PC (the Issuer) has applied to the Exchange for (together, the **Notes**):

- (i) Series 2016-6 £18,700,000 6.15 per cent. Class A Notes due 2044; and
- (ii) Series 2016-6 £37,400,000 Non-Interest Bearing Class B Notes due 2044,

under the £750,000,000 Residuals Repackaging Programme,

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