

## **FORMAL NOTICE**

This notice complies with the requirements of the Channel Islands Securities Exchange Authority Limited. It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Catalina Insurance Ireland Designated Activity Company (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to The Channel Islands Securities Exchange Authority Limited for EUR23,800,000 subordinated notes due 5 January 2027 (the "**Notes**" issued by the Issuer, to be admitted to the Official List of The Channel Islands Securities Exchange Authority Limited. It is expected that admission to the Official List of The Channel Islands Securities Exchange Authority Limited will be effective and that dealings will commence on or about 14 December 2016.

### **CATALINA INSURANCE IRELAND DESIGNATED ACTIVITY COMPANY**

(a designated activity company limited by shares incorporated under the laws of Ireland having its registered office at Unit 44, Block 5, Northwood Court, Northwood Crescent, Northwood, Santry, Dublin 9, Ireland and registered with company number 225221)

**Listing sponsored by:**

**CAREY OLSEN CORPORATE FINANCE LIMITED**

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*Carey Olsen Corporate Finance Limited, 47 Esplanade, St Helier, Jersey JE1 0BD, Channel Islands.*

14 December 2016