

This notice is issued in compliance with the requirements of the Channel Islands Securities Exchange Authority Limited (the **Exchange**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any Notes of Hertway Investments Limited (the **Issuer**). Applications will only be considered on the basis of the Listing Document.

Application has been made to the Exchange for the listing of £45,000,000 5 per cent. fixed rate secured unsubordinated loan notes 2018 (the **Loan Notes**) and an unlimited number of additional 5 per cent. fixed rate secured unsubordinated loan notes 2018 (the **Additional Notes** and together with the Loan Notes, the **Notes**).

It is expected that the admission of the Loan Notes to the Official List of the Exchange will be effective and that dealings will commence on or about 19 December 2016.

Hertway Investments Limited
(Incorporated in England and Wales with registered no. 10223244)

Listing by way of an Introduction sponsored by
Ogier Corporate Finance Limited
of Notes
on the Official List of the Exchange

The Listing Document relating to the Issuer is available, during normal business hours on any weekday (Bank holidays, Saturdays and Sundays excepted) by collection only for a period of 14 days from the date of this notice from:

Ogier Corporate Finance Limited
44 Esplanade, St Helier, Jersey JE4 9WG

And at the registered office of the Issuer at
14 Chester Terrace
London
NW1 4ND

19 December 2016