

This notice is issued in compliance with the requirements of the Channel Islands Securities Exchange Authority Limited (the **Exchange**). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

WALSTEAD FINANCE LIMITED

a private limited company incorporated under the laws of England and Wales on 22 December 2016 (registered number 09927246) whose registered address is at 22 Westside Centre, London Road, Colchester, Essex, CO3 8PH.

Walstead Finance Limited (the **Issuer**) has applied to the Exchange for:

- (a) £7,370,211 12% series A1 unsecured Loan Notes 2023;
- (b) £25,099,789 12% series A2 unsecured Loan Notes 2023;
- (c) £2,000,000 5% variable rate unsecured Bison Loan Notes 2023; and
- (d) an unlimited number of PIK Notes,

of the Issuer (the **Notes**)

to be admitted to the Official List of the Exchange. Copies of the Issuer's Listing Document can be inspected at the registered office of the Sponsor at the address set out below during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice. Applications will only be considered on the basis of the Listing Document.

It is expected that admission to the Official List of the Exchange will become effective and that dealings in the Notes will commence on 20 December 2016.

The Listing is sponsored by Maurant Ozannes Securities Limited, Jersey Branch.

The address of the Sponsor is at 22 Grenville Street, St Helier, Jersey, JE4 8PX, Channel Islands.

20 December 2016