

This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. Applications will only be considered on the basis of the Listing Document.

**VANGO GROUP LIMITED**

**(the "Issuer")**

**A COMPANY INCORPORATED IN SCOTLAND**

The Issuer has applied to the Channel Islands Securities Exchange Authority Limited (the "**Exchange**") for to £8,000,000 secured investor A loan notes (the "**A Loan Notes**"); £3,361,400 secured investor B loan notes (the "**B Loan Notes**") and an unlimited number of funding bonds to be admitted to the Official List of the Exchange.

It is expected that admission of the A Loan Notes and the B Loan Notes to the Official List of the Exchange will become effective and that dealings in the A Loan Notes will commence on 22 December 2016.

Copies of the Issuer's listing document can be inspected (during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice) at the registered office of the Sponsor, Walkers Capital Markets Limited, whose registered office is at Walkers House, 28-34 Hill Street, St. Helier, Jersey JE4 8PN, Channel Islands.

22 December 2016