

This notice is issued in compliance with the requirements of the Channel Islands Securities Exchange Authority Limited (the **Exchange**). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

SABMILLER LIMITED

**a company incorporated with limited liability
in England and Wales on 17 March 1998
with registered number 03528416**

SABMiller Limited (**Issuer**) has applied to the Exchange for US\$73,342,000 of 6.50% Notes due 2018 (the **2018 Loan Notes**) and US\$1,700,000 of 6.625% Guaranteed Notes due August 15, 2033 (the **2033 Loan Notes**) (together the **Notes**) to be admitted to the Official List of the Exchange.

The 2033 Loan Notes are guaranteed by Anheuser-Busch North American Holding Corporation (formerly SABMiller Holdings Inc.), incorporated under the laws of the State of Delaware, United States of America.

Copies of the Issuer's Listing Document can be inspected at the registered office of the Sponsor at the address shown below during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice.

It is expected that admission to the Official List of the Exchange will become effective and that dealings in the Loan Notes will commence on or around 29 March 2017.

The Listing is sponsored by Appleby Securities (Channel Islands) Limited.

29 March 2017

13-14 Esplanade
St Helier
Jersey
JE1 1BD