

This notice is issued in compliance with the requirements of the Channel Islands Securities Exchange Authority Limited (the **Exchange**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any Notes of The Storey Group Limited (the **Issuer**). Applications will only be considered on the basis of the Listing Document.

Application has been made to the Exchange for the listing of up to £20,000,000 8% fixed rate unsecured loan notes due 2036 (the **Notes**).

It is expected that the admission of the Notes to the Official List of the Exchange will be effective and that dealings will commence on or about 14 February 2017.

The Storey Group Limited

(Incorporated in England and Wales with registered no. 02851474)

**Listing by way of an Introduction sponsored by
Ogier Corporate Finance Limited**
of Notes
on the Official List of the Exchange

The Listing Document relating to the Issuer is available, during normal business hours on any weekday (Bank holidays, Saturdays and Sundays excepted) by collection only for a period of 14 days from the date of this notice from:

Ogier Corporate Finance Limited
44 Esplanade, St Helier, Jersey JE4 9WG

And at the registered office of the Issuer at
1-3 Call Lane
Leeds
West Yorkshire
LS1 7DH

14 February 2017