

This notice is issued in compliance with the requirements of the Channel Islands Securities Exchange Authority Limited (the **Exchange**). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**OI EUROPEAN GROUP B.V.**

a private limited liability company incorporated under Dutch law on 17 February 1999, having its official seat (statutaire zetel) in Schiedam, the Netherlands and having registered address is at Buitenhavenweg 114-116, (3113 BE), Schiedam, the Netherlands, registered with the trade register of the chamber of commerce in Rotterdam, the Netherlands, under number 24291478

**OI EUROPEAN GROUP B.V.** (the **Issuer**) has applied to the Exchange for:

**€500,000,000 3.125% Senior Notes due 2024 of the Issuer** (the **Notes**)

to be admitted to the Official List of the Exchange. Copies of the Issuer's Listing Document can be inspected at the registered office of the Sponsor at the address set out below during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice. Applications will only be considered on the basis of the Listing Document.

It is expected that admission to the Official List of the Exchange will become effective and that dealings in the Notes will commence on 31 January 2017.

The Listing is sponsored by Mourant Ozannes Securities Limited, Jersey Branch.

The address of the Sponsor is at 22 Grenville Street, St Helier, Jersey, JE4 8PX, Channel Islands.

31 January 2017