

This notice is issued in compliance with the requirements of the Channel Islands Securities Exchange Authority Limited (the **Exchange**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any Notes of Tech Data UK Finance Limited (the **Issuer**). Applications will only be considered on the basis of the Listing Document.

Application has been made to the Exchange for the listing of €644,522,814 unsecured Euro loan notes (the **Loan Notes**) and an unlimited amount of unsecured Euro payment in kind notes (the **PIK Notes** and together with the Loan Notes, the **Notes**).

It is expected that the admission of the Notes to the Official List of the Exchange will be effective and that dealings will commence on or about 29 March 2017.

Tech Data UK Finance Limited
(Incorporated in England and Wales with registered no. 10514017)

Listing by way of an Introduction sponsored by
Ogier Corporate Finance Limited
of Notes
on the Official List of the Exchange

The Listing Document relating to the Issuer is available, during normal business hours on any weekday (Bank holidays, Saturdays and Sundays excepted) by collection only for a period of 14 days from the date of this notice from:

Ogier Corporate Finance Limited
44 Esplanade, St Helier, Jersey JE4 9WG

And at the registered office of the Issuer at
Redwood 2 Crockford Lane, Chineham Business Park, Chineham, Basingstoke, Hampshire,
RG24 8WQ

29 March 2017