

## **FORMAL NOTICE**

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by EDGE ORBITAL HOLDINGS 2 LIMITED (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for £38,000,000 6.5% unsecured loan notes and an unlimited number of unsecured PIK notes; £19,695,948 11.85% unsecured loan notes and an unlimited number of unsecured PIK notes (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 16 June 2017.

### **EDGE ORBITAL HOLDINGS 2 LIMITED**

(a company incorporated and registered in England and Wales)

#### **Listing sponsored by:**

Walkers Capital Markets Limited

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Walkers Capital Markets Limited  
Walkers House  
28-34 Hill Street  
St. Helier  
Jersey  
JE4 8PN  
Channel Islands

16 June 2017