

### **Formal Notice**

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Leodis Leeds Holding (2016) Plc (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for £1,700,000 12% fixed rate unsecured loan notes due 2058 (the **Notes**) issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**). It is expected that admission to the Official List will be effective and that dealings will commence on or about 13 October 2017.

### **LEODIS LEEDS HOLDING (2016) PLC**

a public limited company incorporated under the laws of England and Wales on **11 August 2016** (registered number 10324217) whose registered address is at Second Floor, 11 Pilgrim Street, London, United Kingdom, EC4V 6RN

### **Listing Agent:**

Mourant Ozannes Securities Limited, Jersey Branch

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

22 Grenville Street  
St Helier,  
Jersey,  
JE4 8PX,  
Channel Islands

13 October 2017