

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Aplus Bidco Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of 12% Unsecured Loan Notes Due 2026 (the "**Unsecured Notes**") together with an unlimited amount of payment in kind notes in respect of the Unsecured Notes (the "**PIK Notes**", together with the Unsecured Notes, the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 30 June 2017.

## APLUS BIDCO LIMITED

(a private limited liability company incorporated under the laws of England and Wales having its registered office at 2 Greycoat Place, London SW1P 1SB and registered with company number 10352632)

**Listing sponsored by:**

## CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*Carey Olsen Corporate Finance Limited, 47 Esplanade, St Helier, Jersey JE1 0BD, Channel Islands.*

30 June 2017