

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any notes issued by Zeus Finco Limited (the "**Issuer**"). Application will only be considered on the basis of the Listing Document.

ZEUS FINCO LIMITED

(a company incorporated in England on 20 January 2017 with registration number 10574680)

Application has been made to the Authority for the listing of GBP 223,070,315 10 per cent. Unsecured loan notes 2037 (the **Notes**) issued by the Issuer to be admitted to the Official List of The International Stock Exchange (the "**Official List**").

Copies of the Issuer's Listing Document can be inspected at the registered office of the Sponsor at the address below during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice.

The Issuer is a private limited company established under the laws of England on 20 January 2017. It is expected that admission to the Official List of the Exchange will become effective and dealings in the Note will commence on 28 November 2017.

The Listing is sponsored by Estera Administration (Guernsey) Limited.

28 November 2017

Old Bank Chambers
La Grande Rue
St Martin's
Guernsey
GY4 6RT

