

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by TStar Pinnacle Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for £13,423,566 fixed-rate unsecured loan notes due 2027 (the "**Loan Notes**") and an unlimited amount of PIK notes (the "**PIK Notes**" and together with the Loan Notes the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission of the Loan Notes to the Official List will be effective and that dealings will commence on or about 27 September 2017.

TSTAR PINNACLE LIMITED

(a company incorporated and registered in England and Wales with registered number 10757654)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Carey Olsen Corporate Finance Limited, 47 Esplanade, St Helier, Jersey JE1 0BD, Channel Islands.

27 September 2017