

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of Sunshine Care Midco Limited (the "**Company**").

An application has been made to the Authority for up to GBP 50,000,000 fixed rate unsecured loan notes 2025 ("**Loan Notes**") and an unlimited amount of fixed rate unsecured payment-in-kind notes ("**PIK Notes**") to be admitted on the Official List of The International Stock Exchange (the "**Exchange**").

An application for the Loan Notes and PIK Notes will only be considered on the basis of the Listing Document.

Dealings in the Loan Notes are expected to commence on 5 October 2017.

**SUNSHINE CARE MIDCO LIMITED**

a private company incorporated on 6 June 2017 under the laws of England and Wales and having its registered office at Number Three Siskin Drive, Middlemarch Business Park, Coventry, England, CV3 4FJ and registered under the registration number 10805429

Listing by way of introduction sponsored by  
**BEDELL CHANNEL ISLANDS LIMITED**

The Listing Document dated 28 September 2017 relating to the Company is available, during normal business hours on any day (bank holidays, Saturdays and Sundays excepted) by collection only for a period of 14 days from the date of this notice from the Sponsor at the address below:

**Bedell Channel Islands Limited**  
**PO Box 75**  
**26 New Street, St Helier**  
**Jersey JE4 8PP**  
**Channel Islands**

Dated: 5 October 2017