

Formal Notice

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Delta 3 (UK) Limited (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for US\$2,525,000,000 US\$1.00 Unsecured A Loan Notes due 25 March 2035 and an unlimited number of Unsecured A PIK Notes due 25 March 2035 (the **Notes**) issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**). It is expected that admission to the Official List will be effective and that dealings will commence on 29 November 2017.

DELTA 3 (UK) LIMITED

a private limited company incorporated under the laws of England and Wales with registered number 5988544

Listing Agent:

Mourant Ozannes Securities Limited

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

PO Box 186
1 Le Marchant Street
St Peter Port
Guernsey GY1 4HP

29 November 2017