

### **Formal Notice**

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by UK Airports Midco Limited (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for £444,045,491 fixed rate unsecured loan notes due 31 December 2020 (the **Notes**) issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**). It is expected that admission to the Official List will be effective and that dealings will commence on 15 January 2018.

### **UK AIRPORTS MIDCO LIMITED**

a private limited company incorporated under the laws of England and Wales with registered number 19012604

### **Listing Agent:**

Mourant Ozannes Securities Limited, Jersey Branch

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

22 Grenville Street  
St Helier  
Jersey  
JE4 8PX  
Channel Islands

15 January 2018