

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Compre Holdings Limited (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for EUR2,500,000 subordinated notes due 5 January 2028 (the **Notes**) issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**).

It is expected that admission to the Official List will be effective and that dealings will commence on or about 19 December 2017.

Compre Holdings Limited

(a company incorporated and registered in England and Wales with registered no. 02579785)

**Listing sponsored by
Ogier Corporate Finance Limited**

The listing document relating to the Issuer's application is available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

**Ogier Corporate Finance Limited
44 Esplanade, St Helier, Jersey JE4 9WG**

And at the registered office of the Issuer at
4th Floor
St Clare House
30-33 Minorities
London
EC3N 1DD
United Kingdom

19 December 2017