

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Finalsite Holdings (UK) Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for USD7,500,000, 10% fixed rate unsecured loan notes due 2026 and an unlimited amount of 10% fixed rate unsecured payment in kind notes (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 21 December 2017.

### FINALSITE HOLDINGS (UK) LIMITED

(a company incorporated and registered in England and Wales with registered number 10497133)

**Listing sponsored by:**

### CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*Carey Olsen Corporate Finance Limited, 47 Esplanade, St Helier, Jersey JE1 0BD, Channel Islands.*

21 December 2017