

Formal Notice

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by ASH8 Debt Co UK 1 Plc (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for £55,000,000 Secured Indexed Rate Amortising Notes due 2055 and £20,200,000 Secured Fixed Rate Amortising Notes due 2055 (the **Notes**) issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**). It is expected that admission to the Official List will be effective and that dealings will commence on or about 20 March 2018.

ASH8 DEBT CO UK 1 PLC

a public limited company incorporated and registered in England and Wales on 29 November 2017 (registered number 11087927) whose registered office is at 11 Pilgrim Street, London EC4V 6RN

Listing Agent:

Mourant Ozannes Securities Limited, Jersey Branch

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

22 Grenville Street
St Helier
Jersey
JE4 8PX
Channel Islands

20 March 2018