

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the “**Authority**”). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Kirkmore Capital Limited (the “**Issuer**”). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for up to GBP12,279,000 Loan Notes of £1.00 each (the “**Loan Notes**”) issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the “**Official List**”). It is expected that admission to the Official List will be effective and that dealings will commence on or about 19 September 2018.

Kirkmore Capital Limited (the “**Issuer**”)

(a corporation incorporated in England and Wales with registered number 10367959.)

Listing sponsored by:

CAREY COMMERCIAL

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Carey Commercial Limited
PO Box 285
1st & 2nd Floors Elizabeth House
Les Ruettes Braye
St Peter Port
Guernsey
GY1 4LX

19 September 2018