

This notice is issued in compliance with the requirements of the The International Stock Exchange Authority Limited (**Authority**). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

**WGL HOLDCO LIMITED**

**a company incorporated with limited liability**

**in England and Wales on 7 June 2017**

**with registered number 10808314**

WGL Holdco Limited (**Issuer**) has applied to the Authority for up to £60,000,000 10 per cent. unsecured redeemable loan notes 2027 (**Loan Notes**) and 10 per cent. redeemable unsecured payment in kind notes 2027 in an undetermined and unlimited aggregate amount (**PIK Notes**) (together the **Notes**) to be admitted to the Official List of the Authority (**Official List**).

Copies of the Issuer's Listing Document can be inspected at the registered office of the Sponsor at the address shown below during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice.

It is expected that admission to the Official List will become effective and that dealings in the Loan Notes will commence on or around 14 June 2018.

The Listing is sponsored by Appleby Securities (Channel Islands) Limited.

14 June 2018

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St Helier  
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