

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Kirkmore Capital Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for up to £19,500,000 Loan Notes of £1.00 each (the "**Loan Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 18 July 2018.

Kirkmore Capital Limited (the "Issuer")

(a corporation incorporated in England and Wales with registered number 10367959.)

Listing sponsored by:

CAREY COMMERCIAL

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Carey Commercial Limited
PO Box 285
1st & 2nd Floors Elizabeth House
Les Ruettes Braye
St Peter Port
Guernsey
GY1 4LX

18 July 2018

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Application has been made to the Authority for £11,285,134 Loan Notes of £1.00 each (the "**Loan Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 18 July 2018.

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