

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE SECURITYHOLDERS. IF THE SECURITYHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE, INCLUDING AS TO ANY TAX CONSEQUENCES, IMMEDIATELY FROM THEIR STOCKBROKER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL OR LEGAL ADVISER.

**NOTICE OF CANCELLATION OF A MEETING OF THE HOLDERS
(THE "SECURITYHOLDERS") OF THE OUTSTANDING**

**Series A €276,000,000 Pass-through Certificates due 2025
(ISIN: XS0229182737; Common Code 22918273)
(the "Series A Securities")**

**Series B CHF 412,000,000 Pass-through Certificates due 2025
(ISIN: XS0229182497; Common Code 22918249)
(the "Series B Securities")**

**Series C ¥20,000,000,000 Pass-through Certificates due 2025
(ISIN: XS0229181846; Common Code 22918184)
(the "Series C Securities")**

**Series D €260,000,000 Pass-through Certificates due 2025
(ISIN: XS0229182067; Common Code 22918206)
(the "Series D Securities")**

**Series E ¥7,874,000,000 Pass-through Certificates due 2025
(ISIN: XS0229181689; Common Code 22918168)
(the "Series E Securities")**

**Series F €154,000,000 Pass-through Certificates due 2025
(ISIN: XS0229181507; Common Code 22918150)
(the "Series F Securities")**

**Series G ¥20,000,000,000 Pass-through Certificates due 2025
(ISIN: XS0229181333; Common Code 22918133)
(the "Series G Securities")**

**issued by
CDR Limited
(the "Issuer")
On 30 September 2005**

The Series A Securities, Series B Securities, Series C Securities, Series D Securities, Series E Securities, Series F Securities and Series G Securities are each a "**Series**" of Securities and together referred to as the "**Securities**".

Capitalised terms used but not otherwise defined in this Notice shall have the meanings set out in the trust deed (the "**Trust Deed**") dated 28 September 2005 (as amended from time to time) and entered into between the Issuer and Capita Trust Company Limited (now Link Corporate Trustees (UK) Limited) (the "**Trustee**").

This Notice is issued and directed only to the Securityholders and no other person shall, or is entitled to, rely or act on, or be able to rely or act on, its contents.

NOTICE IS HEREBY GIVEN to the holders of the Securities (the "**Securityholders**") that the meeting of the Securityholders of all the Series (the "**Securityholders' Meeting**") convened by the Issuer to be held at the offices of Fieldfisher LLP, Riverbank House, 2 Swan Lane, London EC4R 3TT on 7 February 2019 at 11.30am (London time) referred to in the notice to Securityholders convening the meeting dated 7 January 2019 is hereby cancelled. In light of concerns raised by Clearstream, Luxembourg and Euroclear (together, the "**Clearing Systems**"), relating to U.S. laws prohibiting dealings with Cuban assets, the Clearing Systems have informed the Issuer that they will not be able to process any block voting instructions. Accordingly, the Issuer will reconvene the Securityholders' Meeting to another date and notice of such rescheduling will be sent to the Securityholders in due course once the Issuer has formulated an alternative method of voting.

Issuing and Paying Agent

HSBC Bank plc
Level 28, 8 Canada Square
London E14 5HQ
Tel: 020 7991 6626
Email: ctla.csm@hsbc.com; ctla.corporateactions@hsbc.com
Attention: Robert Coulton

Trustee

Link Corporate Trustees (UK) Limited
65 Gresham Street
London
EC2V 7NQ

This notice is given by:

Issuer

CDR Limited
12 Castle Street, St Helier, Jersey, JE2 3RT
Tel: 01534 847000
Fax: 01534 847001
Email: Ruari.allan@linkgroup.je
Attention: Ruari Allan

Dated 1 February 2019