

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Blackstone Holdings Finance Co. L.L.C. (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for EUR600,000,000 1.500% Senior Notes due 2029 and an unlimited number of additional Notes (the "**Loan Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 24 April 2019.

### **Blackstone Holdings Finance Co. L.L.C. (the "Issuer")**

(a limited liability company formed under the Delaware Limited Liability Company Act in the United States of America on April 28, 2009 under file number 4681532.)

### **Listing Guarantors:**

The notes will be fully and unconditionally guaranteed on a joint and several basis by The Blackstone Group L.P., Blackstone Holdings I L.P., Blackstone Holdings AI L.P., Blackstone Holdings II L.P., Blackstone Holdings III L.P., Blackstone Holdings IV L.P. and any other entity that is required to become a guarantor of the notes as provided under "Description of the Notes—Guarantees" (collectively, the "Guarantors").

Blackstone Group L.P., Blackstone Holdings I L.P., Blackstone Holdings AI L.P. and Blackstone Holdings II L.P. are incorporated in the State of Delaware.

Blackstone Holdings III L.P. and Blackstone Holdings IV L.P. are incorporated in Quebec.

### **Listing sponsored by:**

CAREY COMMERCIAL

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Carey Commercial Limited  
PO Box 285  
1st & 2nd Floors Elizabeth House  
Les Ruettes Brayes  
St Peter Port  
Guernsey  
GY1 4LX

24 April 2019