

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by KKR Group Finance Co. V LLC (the "**Issuer**"). Applications will only be considered based on the listing document.

Application has been made to the Authority for €650,000,000 1.625% Senior Notes due 2029 and an unlimited number of additional notes (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings in the Notes will commence on or about 26 June 2019.

KKR Group Finance Co. V LLC (the "Issuer")

(a limited liability company formed under the Delaware Limited Liability Company Act in the United States of America on April 3, 2019 under file number 7357352.)

Listing Guarantors:

The Notes will be fully and unconditionally guaranteed on a joint and several basis by KKR & Co. Inc., KKR Management Holdings L.P., KKR Fund Holdings L.P. and KKR International Holdings L.P. (collectively, the "**Guarantors**").

KKR & Co. Inc and KKR Management Holdings L.P. are formed in the State of Delaware. KKR Fund Holdings L.P. and KKR International Holdings L.P. are formed in Cayman Islands.

Listing sponsored by:

CAREY COMMERCIAL

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Carey Commercial Limited
PO Box 285
1st & 2nd Floors Elizabeth House
Les Ruettes Brayes
St Peter Port
Guernsey
GY1 4LX

26 June 2019