

### **Formal Notice**

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by iCON Infrastructure Operations (Sterling) Ltd (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for up to an unlimited number of 12 per cent PIK bonds due 2026 issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**). It is expected that admission to the Official List will be effective and that dealings will commence on or about 9 August 2019.

### **iCON Infrastructure Operations (Sterling) Ltd**

a private company incorporated under the laws of England and Wales with registered number  
11403405

### **Listing Agent:**

Mourant Securities Limited

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Royal Chambers  
St Julian's Avenue  
St Peter Port  
Guernsey  
GY1 4HP

9 August 2019