

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (**Authority**). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

COPENHAGEN MIDCO LIMITED

**a company incorporated with limited liability
in England and Wales on 19 November 2018
with registered number 11685804**

Copenhagen Midco Limited (**Issuer**) has applied to the Authority for up to £18,000,000 12 (twelve) per cent unsecured series A loan notes 2026 (**Loan Notes**) and an unlimited amount of 12 (twelve) per cent unsecured payment in kind notes 2026 to be admitted to the official list of The International Stock Exchange (**Official List**).

Copies of the Issuer's Listing Document can be inspected at the registered office of the Listing Agent at the address shown below during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice.

It is expected that admission to the Official List will become effective and that dealings in the Loan Notes will commence on or around 10 December 2019.

The Listing is sponsored by Appleby Securities (Channel Islands) Limited.

10 December 2019

13-14 Esplanade
St Helier
Jersey
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