

## **FORMAL NOTICE**

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Ithaca Energy (North Sea) Plc (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of 9¾% Senior Notes due 2024 (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 12 December 2019.

### **ITHACA ENERGY (NORTH SEA) PLC**

(a company incorporated and registered in Scotland with registered number SC595124)

### **ITHACA ENERGY LIMITED**

(a company incorporated and registered in Jersey with registered number 126983)

**Listing sponsored by:**

### **CAREY OLSEN CORPORATE FINANCE LIMITED**

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*Carey Olsen Corporate Finance Limited, 47 Esplanade, St Helier, Jersey JE1 0BD, Channel Islands.*

12 December 2019