

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

ICG Senior Debt Partners SV 1

a public limited liability company (*société anonyme*) qualifying as a securitisation company (*société de titrisation*) within the meaning of the Luxembourg Act dated 22 March 2004 relating to securitisation, as amended, incorporated under the laws of the Grand Duchy of Luxembourg, registered with the *Registre de Commerce et des Sociétés* of Luxembourg under B175072 and having its registered office at 60, Avenue J.F. Kennedy, L-1855, Luxembourg,

acting in respect of the

Real Estate Sub-Compartment of the Co-op Secured Finance Compartment

ICG Senior Debt Partners SV 1 acting in respect of the Real Estate Sub-Compartment of the Co-op Secured Finance Compartment (the "**Company**") has applied to the Authority for up to £181,000,000 Unsecured Profit Participating Notes due 2037 (the "**Notes**") to be admitted to the Official List of The International Stock Exchange (the "**Exchange**") as operated by the Authority. Copies of the Company's listing document can be inspected at the registered office of the Issuer and the office of Bedell Channel Islands Limited (as listing agent of the Company) during normal business hours excluding Saturdays, Sundays and Bank Holidays for a period of fourteen days from the date of this notice.

It is expected that the admission of the Notes to the Official List of the Exchange will become effective and that dealings are expected to commence on 27 December 2019.

The listing agent is Bedell Channel Islands Limited.

27 December 2019

26 New Street
St Helier
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