

FORMAL NOTICE

31 March 2020

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Mellby Limited (the "**Issuer**") Applications for securities will only be considered on the basis of the listing document.

MELLBY LIMITED

(A company incorporated in The Bahamas on 23 September 2013 with registered number 168765B)

Application has been made to the Authority for an unlimited amount of secured loan notes due 2045, (the "Loan Notes") and an unlimited amount of payment in kind notes (the "PIK Notes" and together with the Loan Notes, the "Notes") issued by the Issuer to be admitted to the Official List of The International Stock Exchange (the "**Official List**").

It is expected that admission to the Official List and dealings in the Notes will commence on or about 31 March 2020.

The listing document relating to this issue is available during normal business hours on any weekday (except Saturdays, Sundays and bank holidays) from the registered office of the Issuer for a period of 14 days from the date of this notice.

Listing Agent: Trident Fund Services Guernsey Limited

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Admiral Park
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Registered Office of the Issuer

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