

### **Formal Notice**

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Spear Finance Holdings Designated Activity Company (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for up to €2,000,000,000 profit participating notes due 4 march 2070 (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 12 June 2020.

### **Spear Finance Holdings Designated Activity Company**

(a company incorporated and registered in Ireland with registered number 661204.

### **Listing agent:**

### **Maples Listing Services (CI) Limited**

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Public Holidays) for a period of 14 days from the date of this notice from:

Maples Listing Services (CI) Limited, Second Floor, Sir Walter Raleigh House, 48-50 Esplanade, St Helier, JE2 3QB, Jersey, Channel Islands.

12 June 2020