

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "Authority"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Project Phoenix Bidco Limited (the "Issuer"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of 10 per cent Series A unsecured Loan Notes 2025 together with an unlimited amount of payment in kind notes in respect of the Loan Notes (the "Notes") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "Official List").

It is expected that admission to the Official List will be effective and that dealings will commence on or about 17 June 2020.

### ISSUER: PROJECT PHOENIX BIDCO LIMITED

(a company incorporated and registered in England and Wales with registered number 11814801)

### GUARANTORS:

#### PROJECT PHOENIX TOPCO

(a company incorporated and registered in England and Wales with registered number 11839973)

#### G3 HOLDINGS LIMITED

(a company incorporated and registered in England and Wales with registered number 10348957)

#### G3 COMMS LIMITED

(a company incorporated and registered in England and Wales with registered number 08110390)

#### G3 COMMUNICATIONS LIMITED

(a company incorporated and registered in England and Wales with registered number 08110358)

#### CONNECT MANAGED HOLDINGS LIMITED

(a company incorporated and registered in England and Wales with registered number 08801133)

#### CONN3CT LIMITED

(a company incorporated and registered in England and Wales with registered number 05496949)

#### CONNECT MANAGED SERVICES (UK) LIMITED

(a company incorporated and registered in England and Wales with registered number 02557464)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*Carey Olsen Corporate Finance Limited, Carey House, Les Banques, St Peter Port, Guernsey, GY1 4BZ, Channel Islands.*

17 June 2020