

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by AMG Arrow Holdings Ltd. (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for £47,628,000 unsecured C Bonds (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 13 September 2018.

AMG ARROW HOLDINGS LTD.

(a private limited liability company incorporated under the laws of the Commonwealth of The Bahamas having its registered office at GTC Corporate Services Limited, Sassoon House, Shirley Street and Victoria Avenue, Nassau, New Providence, The Bahamas and registered with company number 170510B)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Carey Olsen Corporate Finance Limited, 47 Esplanade, St Helier, Jersey JE1 0BD, Channel Islands.

13 September 2018