

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Selecta Group B.V. (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of Euro-denominated First Lien Notes due 2026 (the "**EUR First Lien Notes**") together with an unlimited amount of payment in kind notes in respect of the EUR First Lien Notes, an unlimited amount of CHF-denominated First Lien Notes due 2026 (the "**CHF First Lien Notes**") together with an unlimited amount of payment in kind notes in respect of the CHF First Lien Notes, an unlimited amount of Euro-denominated Second Lien Notes due 2026 (the "**EUR Second Lien Notes**") together with an unlimited amount of payment in kind notes in respect of the EUR Second Lien Notes and an unlimited amount of CHF-denominated Second Lien Notes due 2026 (the "**CHF Second Lien Notes**") together with an unlimited amount of payment in kind notes in respect of the CHF Second Lien Notes (together the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 29 October 2020.

## SELECTA GROUP B.V.

(a company incorporated and registered in the Netherlands with registered number 34256299)

### Listing sponsored by:

## CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*Carey Olsen Corporate Finance Limited, 47 Esplanade, St Helier, Jersey JE1 0BD, Channel Islands.*

29 October 2020