

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Burford Capital Overseas Limited (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for up to USD100,000,000 subordinated unsecured loan notes and unlimited number of payment in kind notes pursuant to an issuance programme (the **Programme**) and the listing under the Programme of up to USD40,000,000 5.5 per cent subordinated unsecured loan notes due 2060 (the **Series 1 Notes**) issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**).

It is expected that admission to the Official List will be effective and that dealings will commence on 30 October 2020.

Burford Capital Overseas Limited

(a company incorporated and registered in England with registered no. 11602533)

Listing Agent

Ogier Corporate Finance Limited

44 Esplanade, St Helier, Jersey, JE4 9WG

The Programme listing document, the note issue supplement constituting the Series 1 Notes and the note instrument relating to the Series 1-A Notes relating to the Issuer's application are available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

Ogier Corporate Finance Limited

44 Esplanade, St Helier, Jersey JE4 9WG

And at the registered office of the Issuer at
8th Floor Brettenham House, 2-19 Lancaster Place, London WC2E 7EN

30 October 2020